

2016 MANAGEMENT CONFERENCE OF THE UTAH ASSOCIATION OF COUNTIES







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Mark Ward Senior Policy Analyst/ **Public Lands Counsel** 

Lincoln Shurtz **Director of Government Affairs** 

## GENERAL SESSION KEYNOTE SPEAKER



In 1984 Derek began roller skating and by 1996 he had become the most decorated athlete in the history of the sport. As an "inliner" he was a three-time national champion, two-time overall World Champion, two-time World record holder (1500m and 42K) and earned eighteen individual gold medals. He was the most decorated athlete at 1995 Pan-Am Games winning 5 gold, 2 silver and a bronze medal. He had everything but an Olympic Medal. So in 1996, he switched from inlines to ice skates to chase after that medal. Just two years later he earned a spot on the 1998 US Olympic Team.

In February of 2001 he won a silver medal at the World Single Distance Championships (1500 meters) setting a new American Record and marking himself as "one to watch at the 2002 Olympic Games". Later that year, in November, he won a gold medal at the World Cup competition in Den Hague, Netherlands and became one of America's foremost medal contenders heading into the Olympics. In Salt Lake City he did not disappoint! After being selected to carry the World Trade Center flag into the opening ceremonies, the emotional evening inspired Derek through a remarkable 5000 meter performance on opening day of the Games. He briefly held the world record en route to a silver medal finish. That set the stage for a stunning world record finish and Olympic Gold Medal in the 1500 meter event!

Derek is also the first-ever Mexican American to compete in, and medal, in the Olympic Winter Games.





# Sometimes you find help where you least expect it.

We'd like to change that. Chris's wife was injured in a car accident, and he quit his job to take care of her. He feared everything would fall apart. When he called SelectHealth, he found help—and human connection in Tanner, a health benefits specialist who understood his concerns, found his wife the care she needed, and walked him through his claims questions. So go ahead-expect help from your health insurance company. It all starts with one good choice.



|                  |  | Wednesday, April 13   |  |  |  |
|------------------|--|---|--|--|--|
| 7:30 am          | Breakfast — Lobby  |   |  |  |  |
| 8:30 am          |  | l Session - Featuring Keynote Speaker Derek   | Para — Meridian B  |  |  |
|                  | Finance Track Facilitators: Brandy Grace, Auditor, Millard County & Ricky Hatch, Clerk/Auditor, Weber County Room — Meridian D   | Personnel Track<br>Facilitator: Brad Dee,<br>Human Resource Director,<br>Weber County<br>Room — Meridian G  | Planning & Development Track<br>Facilitator: Brett Millburn<br>Commissioner, Davis County<br>Room — Meridian C   |  |  |
| 10:00 - 10:15 am |  | General Break - Lobby   |  |  |  |
| 10:15 am         | Financial Impact of the 2016 Legislative Session: Lincoln Shurtz, Director of Government Affairs, Utah Association of Counties A review of the 2016 Legislative Session and changes that will have financial implications for counties.  | Organizational Culture:  Jeff Mulitalo, Director of Business Intelligence, Department of Human Resource Management  Organizational culture is a system of shared assumptions, values, and beliefs, which governs how people behave in organizations. These shared values have a strong influence on the people in the organization and dictate how they dress, act, and perform their jobs. This course will provide specific ideas about what can be done to align a group's day-to-day practices and procedures with the cultural values it claims to have. | LUDMA Basics & Legislative Changes: Wilf Sommerkorn, Planning and Transportation Director, Salt Lake County  LUDMA authorizes and governs land use and zoning regulation by cities and counties, and establishes mandatory requirements that local governments must follow. LUDMA establishes the legal framework for each locality to make zoning decisions, enact ordinances, and implement plans. We will review the basics of this act and any relevant legislative changes. |  |  |
| 11: 15 am        | Procurement Procedure Compliance: Jason Yocom, Contracts and Procurement, Salt Lake County  The scope of public procurement is broad and incorporates a wide range of activities including acquiring goods and services at an appropriate quality and quantity, bundling supply needs with other departments and establishing partnerships with suppliers. In all cases, the public body has to choose a supplier and pay for the goods delivered or service | Employee Development: Chris Ward, Training Director, Weber County Learning happens all the time whether or not you are fully aware of it. Employee training is the responsibility of the organization. Employee development is a shared responsibility of management and the individual employee. The responsibility of management is to provide the right resources and an environment that supports the growth and development needs of the individual  | Creating a General Plan v.  Development Creating the Plan: John Janson, Principal, Planning Solutions  The county general plan needs to be a proactive process that sets out the vision for development within the county. All too often, planning departments fall into the trap of being reactionary, allowing proposed development to become the driver of changes to the plan. This session will focus on the importance of developing and maintaining                       |  |  |
|                  | provided.  | employee.   | a general plan to direct development in a<br>manner that protects the rights of citizens and<br>recognizes the importance of positive growth.  |  |  |
| 12:15 pm         |  | General Lunch - Stratus Ballroom  |  |  |  |
| 1:30 pm          | Elements and Effects of Tax Increment Financing: Randy Sant, Economic Development Consultant, Teople City  | Lessons Learned from Suits against Public Entities: Jeremy Knight, Attorney, Strong & Hanni   | Understanding Planning & Development Agencies: Wilf Sommerkorn, Planning and Transportation Director, Salt Lake County   |  |  |
|                  | Consultant, Tooele City  When used properly, TIF can promote enduring growth and stronger communities. When used improperly, however, TIF can lead to allegations  | Public entities are sued almost every day; they face the threat of a lawsuit more often than that. This session discusses some litigation risks in terms of recent suits and how to handle  | Over the years, the legislature has created different types of development agencies, each with very specific purpose. This year, the   |  |  |

them in a way that will reduce the risk of your

County and staff being sued and improve your

prospects if you end up in court.

legislature looked at combining development

agencies. We'll discuss how different agencies

should be used, and what changes need to

changes.

be made in response to this year's legislative

of waste of taxpayer resources or channeling

money to politically favored special interests.

Review the details of TIF, and the indicators of

when to use it, and when to avoid it.

## WEDNESDAY AGENDA TRACK OVERVIEW

## Wednesday, April 13

#### Finance Track (cont.) Room – Meridian D

## Personnel Track (cont.) Room – Meridian G

# Planning & Development Track (cont.) Room – Meridian C

#### 2:15 pm

# Increased Liabilities on Economic Development:

Johnnie Miller, Chief Executive Officer, Utah Counties Indemnity Pool

Recent court cases have increased liability of counties by eroding the immunities provided in statute. During the 2016 session, the legislature considered increasing liability for counties by increasing the capitations on tort claim judgments, or doing away with those limits. While increased cost of claims against counties is easily identified as a result of these actions by the courts and legislature, the impact to economic development and particularly to recreation are less apparent, but no less difficult to deal with.

## Conflict of Interest—Outside Employment:

Susan Black Dunn, Attorney, Dunn & Dunn

In order to prevent a possible conflict of interest or ensure compliance with a provision, it may be necessary for an employee to avoid, modify, or terminate an outside activity or affiliation. UCIP defense council will review these situations to help each county assess the risk of outside employment.

#### **Due Process Structure Issues:**

Brent Bateman, Division Director, Office of the Property Rights Ombudsman

The planning and development process is ripe for issues to turn to litigation. Assuring that the procedures used provide the parties' proper due process can make the difference between a quick dismissal of a claim and a long painful lawsuit. We'll review the due process structure that should be in place and the practical tips for elected officials on how to work through these procedures without getting in trouble.

## 3:00 pm 3:15 pm

# Budget Development, Approval and Administration:

Van Christensen, Financial Audit Director, State of Utah

The county budget is not like a family budget, which is merely a target to try to achieve; it is a strict limitation on expenditures the tax payers anticipate being made during the year. This session will start with a review of the restrictions to use of public funds to assure things don't get included in the budget that could get you in trouble. Next we'll discuss how to handle expenditures that were not contemplated when the budget was adopted including spending between line items and between departments.

#### General Break - Lobby

# The Role of Risk Management in Human Resource Management:

Mark Brady, Assistant Director of Personnel, Utah County

Risks are inevitable and organizations have a moral and legal obligation to attend to the safety and well- being of those they serve, those who work for them and others who come into contact with their operations. Organizations need to look at all the risks throughout their entire operation and incorporate risk management into all planning and decision-making. However, the specific focus of this section is risk management as it applies to HR activities.

# Coordinating Development & Planning Efforts:

Stuart Clason, Director of Economic Development, Salt Lake City

Economic development strategies are used by many governments to accomplish long term objectives. They provide the context for policies and programs that governments undertake to attract and retain businesses, increase employment, or promote private investment in the community. Making sure your economic development plan is coordinated with other plans, specifically the county general plan is crucial, yet often overlooked.

#### 4:00 pm

# Protecting the County from Employee Dishonesty:

John Dougall, State Auditor, State of Utah

When a county official or employee embezzles public funds, the impact to the county goes well beyond the loss in dollars and cents. The public's trust is something that can't easily be replaced. Hear about some of the warning flags and examples of how to recognize the warning signs of employee dishonest, and suggestions on controls that will help keep your county from having to deal with this type of loss.

#### **Creating a Better Job Description:**

Rick Hughes, Director of Learning, Department of Human Resource Management

Job descriptions are an essential part of hiring and managing your employees. These written summaries ensure your applicants and employees understand their roles and what they need to do to be held accountable. The job descriptions also attracts the right job candidates and serves as a major basis for outlining performance expectations, job training, job evaluation and career advancement.

# Panel Discussion—Dry Lots, Island Annexations, Short-Term Rentals:

Brent Bateman, Wilf Sommerkorn, Stuart Clason, Meg Ryan, and Johnnie Miller

The panel of planning experts will address some of the frequently asked questions that we see, and those that come from the audience during the session. The panel will also discuss the efforts of UAC, UCIP, ULCT, APA, the Property Rights Ombudsman's Office and others to coordinate and expand the training provided to planning and development staff and officials.

# **THURSDAY AGENDAS**

| Thursday, April 14 |   |  |  |  |
|--------------------|---|--|--|--|
| 7:30 - 8:30 am     | UAC   | UAC General Breakfast and Exhibitor Time — Lobby |  |  |
| 7:30 - 8:30 am     | MCAT Committee Breakfast Meeting — Meridian G |  |  |  |
| 8:30 - 9:45 am     | m UAC General Roundtable Topic Sessions       |  |  |  |
|                    | Cyber Security: A Discussion of the           | Top HR/Personnel Concerns                        | <b>Grant Writing and Opportunities</b> |  |
|                    | Latest Threats and Best Practices for         | for Your Office                                  | Lead by Deborah Turner,                |  |
|                    | Handling Them                                 | Lead by Joe McKea,                               | Utah Department of Health              |  |
|                    | Lead by Phil Bates,                           | Uintah County                                    | Room – Meridian H                      |  |
|                    | Utah Department of Technology Services        | Room – Meridian D                                |  |  |
|                    | Room – Meridian C                             |  |  |  |

| 9:45 - 10:00 am | Break – Lobb |
|-----------------|--------------|
|                 |              |

| Assessors      |                                    |  |  |
|----------------|------------------------------------|--|--|
| R              | Room – Twilight 3 & 4              |  |  |
| 10 - 11 am     | Legislative update                 |  |  |
|                | (State Property Tax Division)      |  |  |
| 11 - Noon      | New Growth, Reappraisal,           |  |  |
|                | Factoring tracking and reporting   |  |  |
|                | (State Property Tax Division,      |  |  |
|                | Wendy Shubert and Steve Martin)    |  |  |
| Noon - 1:30 pm | UAC General Luncheon - Stratus     |  |  |
|                | Ballroom                           |  |  |
| 1:30 - 2:15 pm | PUMA development (Kris Poulson)    |  |  |
| 2:15 - 3 pm    | Select Appraisal Management        |  |  |
|                | (Mike Christensen)                 |  |  |
| 3 - 3:15 pm    | Break - Lobby                      |  |  |
| 3:15 - 4:30 pm | Informal hearings (Tax Commission) |  |  |
| 4:30 - 5 pm    | Assessor appeals to Tax Commission |  |  |
|                | (Kathleen Howell)                  |  |  |

|                | Clerks/Auditors   |  |  |
|----------------|---|--|--|
| F              | Room – Twilight 1 & 2   |  |  |
| 10 - 10:30 am  | P-Card internal controls and P-card audits (Scott Tingley)                  |  |  |
| 10:30 - 11 am  | RDA and CDA Procedures and Tracking (Curtis Koch)                           |  |  |
| 11 - Noon      | State Auditor's Office - New<br>legislation/Noticing Internal<br>Weaknesses |  |  |
| Noon - 1:30 pm | UAC General Luncheon - Stratus<br>Ballroom                                  |  |  |
| 1:30 - 2:15 pm | State Tax Commission  |  |  |
| 2:15 - 3 pm    | Sales and Use Taxes on County-<br>Owned Enterprises (Jason Gardner)         |  |  |
| 3 - 3:15 pm    | Break - Lobby   |  |  |
| 3:15 - 4 pm    | Media Relations — How to deal with the press (LaVarr Webb)                  |  |  |
| 4 - 4:30 pm    | Marriage Commission   |  |  |
| 4:30 - 5 pm    | Best Practices Round Table<br>Discussion/Voter Outreach                     |  |  |

| HR/Personnel Directors                       |  |  |  |
|--|--|--|--|
|  | Room – Aurora                            |  |  |
| 10 - 11:15 am                                | FMLA & ADA Management                    |  |  |
|  | (Jami McCart, HR Director Tooele County) |  |  |
| 11:15 – Noon                                 | Conducting Employment                    |  |  |
|  | Background Checks (Susan Black           |  |  |
|  | Dunn, Dunn & Dunn)                       |  |  |
| Noon – 1:30 pm                               | Opm UAC General Luncheon - Stratus       |  |  |
|  | Ballroom                                 |  |  |
| 1:30 – 2:15 pm                               | Compensation Update                      |  |  |
|  | (Mike Ongkiko, Personnel Director        |  |  |
|  | Salt Lake County)                        |  |  |
| 2:15 – 3:00 pm Latest Trends in Benefits and |  |  |  |
|  | Compensation (Sterling Oaks,             |  |  |
|  | Gallagher Benefit Services)              |  |  |
| 3 - 5 pm                                     | Leadership and Teamwork Skills –         |  |  |
|  | Field trip to Boondocks in Layton        |  |  |

# **THURSDAY AGENDAS**

| Thursday, April 14 |  |                           |  |
|--------------------|--|---------------------------|--|
| 7:30 - 8:30 am     | UAC General Breakfast and Exhibitor Time — Lobby |                           |  |
| 7:30 - 8:30 am     | MCAT Committee Breakfast Meeting — Meridian G    |                           |  |
| 8:30 - 9:45 am     | UAC General Roundtable Topic Sessions            |                           |  |
|                    | Cyber Security: A Discussion of the              | Top HR/Personnel Concerns | <b>Grant Writing and Opportunities</b> |
|                    | <b>Latest Threats and Best Practices for</b>     | for Your Office           | Lead by Deborah Turner,                |
|                    | Handling Them                                    | Lead by Joe McKea,        | <b>Utah Department of Health</b>       |
|                    | Lead by Phil Bates,                              | Uintah County             | Room – Meridian H                      |
|                    | Utah Department of Technology Services           | Room – Meridian D         |  |
|                    | Room – Meridian C                                |                           |  |

9:45 - 10:00 am Break - Lobby

| IT Directors   |   |  |  |  |  |
|--|---|--|--|--|--|
|  | Room – Meridian A   |  |  |  |  |
| 10 - 11 am   | Security (Utah State CISO Phil Bates)                                       |  |  |  |  |
| 11 - Noon  | UCJIS Compliance<br>(Utah BCI Mike Sadler)                                  |  |  |  |  |
| Noon - 1:30 pm UAC General Luncheon - Stratus Ballroom |   |  |  |  |  |
| 1:30 - 3 pm  | CyberSecurity Decision Making<br>(Todd Neilson — Secuvant)                  |  |  |  |  |
| 3 - 3:15 pm  | Break - Lobby   |  |  |  |  |
| 3:30 - 4:30 pm   | UCIP CyberSecurity Liability Update<br>(Johnnie Miller, Sonya White - UCIP) |  |  |  |  |
| 4:30 - 5 pm  | IT Directors Business Meeting   |  |  |  |  |

|                | Recorders                            |  |
|----------------|--------------------------------------|--|
|                | Room – Meridian G                    |  |
| 10 - 11 am     | Legislative Updates (Jerry Houghton) |  |
| 11 - 11:30 am  | AGRC Update (Julie Dole)             |  |
| 11:30 - Noon   | Recorder Bylaws Update               |  |
|                | (Richard Maughan)                    |  |
| Noon - 1:30 pm | UAC General Luncheon - Stratus       |  |
|                | Ballroom                             |  |
| 1:30 - 2:15 pm | Mining Claims (Craig Sperry)         |  |
|                | Juab Websites                        |  |
| 2:15 - 3 pm    | Website (Russ Shirts)                |  |
| 3 - 3:15 pm    | Break - Lobby                        |  |
| 3:15 - 3:45 pm | Website (Leann Kilts)                |  |
| 3:45 - 4:15 pm | Website (Richard Maughan)            |  |
| 3:45 - 4:15 pm | Website (Jerry Houghton)             |  |

|                  | Treasurers   |  |  |  |
|------------------|--|--|--|--|
|                  | Room – Meridian D  |  |  |  |
| 10 - 10:45 am    | <b>Treasurer Information</b> (David Damschen)              |  |  |  |
| 10:45 - 11:15 am | Money Management Act Legislative<br>Issue (Johnnie Miller) |  |  |  |
| 11:15 - Noon     | Office Ergonomic (Mark Dumas)                              |  |  |  |
| Noon - 1:30 pm   | UAC General Luncheon - Stratus<br>Ballroom                 |  |  |  |
| 1:30 - 2:15 pm   | Internal Control Weaknesses<br>(Van Christensen)           |  |  |  |
| 2:15 – 2:45 pm   | <b>UAC Technology Update</b> (Doug Perry)                  |  |  |  |
| 2:45 - 3 pm      | Break - Lobby  |  |  |  |
| 3 - 4:15 pm      | HB32; SB 164; Other Topics<br>(Jennifer Condie)            |  |  |  |
| 4:15 - 5 pm      | Investing Outside the PTIF<br>(Jason Williams)             |  |  |  |

## **THURSDAY AGENDAS**

#### Thursday, April 14 7:30 - 8:30 am **UAC General Breakfast and Exhibitor Time – Lobby** 7:30 - 8:30 am MCAT Committee Breakfast Meeting – Meridian G 8:30 - 9:45 am **UAC General Roundtable Topic Sessions** Cyber Security: A Discussion of the **Top HR/Personnel Concerns Digging for Grant Funding: Latest Threats and Best Practices for** for Your Office **Tools for Success** Lead by Joe McKea, Lead by Deborah Turner, **Handling Them Uintah County Utah Department of Health** Lead by Phil Bates, Room - Meridian D **Utah Department of Technology Services** Room - Meridian H Room - Meridian C

9:45 - 10:00 am Break - Lobby

| Public Lands<br>Room — Meridian B |   | Urban Caucus<br>Room – Meridian E |  | Surveyors<br>Room — Zephyr |   |
|-----------------------------------|---|-----------------------------------|--|----------------------------|---|
| 8 - 8:10 am                       | Welcome (pledge/prayer)   | 10 - 10:45 am                     | Legislative Session Impact on Counties   | 10:30 am - 11 am           | Welcome / UAC Update  |
| 8:10 - 9 am                       | Committee Business and Discussion  — Presentation for Mark Ward;  |                                   | — JRI; Indigent Defense; Medicaid<br>Expansion   | 11 am - Noon               | NACS Update: BLM Meeting in DC; SITLA Update & Discussion;  |
|                                   | Discussion on the Future of a Public  | 10:45 - 11:30 am                  | 10:45-11:30am Informal Discussion on Issues Facing Urban Counties – Ideas for Future Conference Topics and Legislation |                            | Subcommittee Discussion   |
|                                   | Lands Committee Staff; Discussion on the Public Lands Summit of the West  |                                   |  | Noon - 1:30 pm             | UAC General Luncheon - Stratus<br>Ballroom  |
|                                   | <b>in Las Vegas, May 13</b> (Celeste Malloy, Washington County Attorney's Office)   | 11:30 - Noon                      | Approval of Charter for Urban County Caucus  | 1:30 pm - 2:15 pm          | AGRC Update (Sean Fernandez)  |
| 9 - 9:30 am                       | Planning 2.0 (Mark Ward)  | Noon - 1:30 pm                    | UAC General Luncheon - Stratus Ballroom  | 2:15 pm - 3:15 pm          | Roads Without Title (Devron   |
| 9:30 - 10 am                      | Using the Utah Department of<br>Agriculture Appeals and Mediation<br>Process (Melissa Ure, UDAF)  | <u> </u>                          |  | -                          | Andersen); Supreme Court Case: Boundary by Acquiescence (Max Elliot); Double Section Corners: Utah/Colorado (John Slaugh)   |
| 10 - 10:30 am                     | Sen. Mike Lee via Skype   | <b>-</b><br>-                     |  | 3:15 - 3:30 pm             | Break   |
| 10:30 - 11:30 am                  | Understanding and Working with<br>Archaeology Issues and Compliance<br>with Federal Law Section 106 and<br>State Law 404 (Brad Westwood, State<br>Historical Preservation Office; Roger |                                   |  | 3:30 pm - 5 pm             | Legislative Updates: SB63 Passed,<br>Now What?; SB187 Reclassification<br>of Misdemeanors; Future<br>Legislative Priorities |
| 11·20 - 11·45 am                  | Roper, SHPO; and Chris Merritt, SHPO)   | -                                 |  |                            |   |
| 111.45 til - UC.11                | First-Hand Perspective in Working with Native American Tribes (Rebecca  |                                   |  |                            |   |

| Utah State Association of County Commissions and Councils (USACCC)   |  |  |
|--|--|--|
| Room – Meridian B  |  |  |
| What the Department of Agriculture Does for You (LuAnn Adams, Dept. of Agriculture)  |  |  |
| Indigent Defense: Define the County's Action Plan (Adam Trupp)   |  |  |
| Break - Lobby  |  |  |
| Centrally Assessed Tax Appeal Process (Tom Peters)   |  |  |
| Legislative Review of Bills and UAC Process (Lincoln Shurtz)   |  |  |
| Justice Reinvestment Action Plan: Contracting and Reimbursement; Treatment and Law Enforcement; Funding Issues; and Action Plan (Lincoln Shurtz and Elizabeth Klc) |  |  |
|  |  |  |

Benally)

Conclusion

UAC General Luncheon - Stratus Ballroom

11:45 - Noon

Noon - 1:30 pm

# The CHOICE for **Protecting County Assets**



While others focus on marketing and profit, our focus is on protecting counties.

Counties are involved in a wide variety of services. With the risk assumed in all of these areas, you can be sued many times over the course of a year.

The Utah Counties Indemnity Pool provides protection for every claim, without the limitations others have on how many claims you have in a year.

So when it comes to protecting the assets of the county, the only real choice is the program created by counties, for counties and governed by counties.



**Protecting Counties since 1992** 

## FRIDAY AGENDAS

## Friday, April 15

7:30 - 8:30 am

**UAC General Breakfast and Exhibitor Time – Lobby** 

## Assessors Room - Twilight 3 & 4

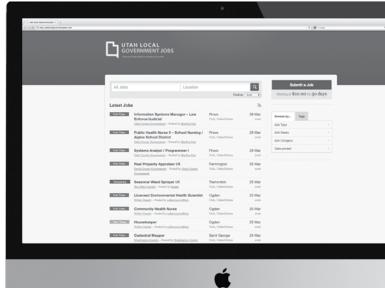
8:30 - Noon Assessor Association Roundtable (Rodney Bennett)

| Clerks/Auditors<br>Room – Twilight 1 & 2 |   |  |  |
|--|---|--|--|
| 8:30 - 9:30 am                           | Round Table Discussions/Association<br>Business/Summer Workshop                     |  |  |
| 9:30 - 10 am                             | EAC Presentation (Thomas Hicks)   |  |  |
| 10 - 10:15 am                            | Break   |  |  |
| 10:15 - 11:45 am                         | Legislative Updates/ Lt. Governor's<br>Office - Elections                           |  |  |
| 11:45 - 1 pm                             | Lunch on your own   |  |  |
| 1-3 pm                                   | Davis County Mock Election (Election processes @Davis County Offices in Farmington) |  |  |

| HR/Personnel Directors<br>Room – Aurora |  |  |  |  |
|---|--|--|--|--|
| 8:30 - 9 am                             | Legislative Update<br>(UAC Representative)   |  |  |  |
| 9 - 10:30 am                            | Roundtable Personnel Group   |  |  |  |
| 10:30 - 10:45 am                        | Break  |  |  |  |
| 10:45 - 11:45 am                        | Anatomy of an Employment Lawsuit<br>(Joe McKeal; Kristen Van Orman, Esq.,<br>Strong & Hanni) |  |  |  |

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## **FRIDAY AGENDAS**

## Friday, April 15

7:30 - 8:30 am

**UAC General Breakfast and Exhibitor Time – Lobby** 

| IT Directors      |  |  |
|-------------------|--|--|
| Room – Meridian A |  |  |
| 8:30 - 10 am      | Physical Security In the IP World<br>(Mike Slatzgiver, HEI Secuirty) |  |
| 10 - 10:15 am     | Break  |  |
| 10:15 - Noon      | IT Directors Round Table   |  |

| Recorders       |                                      |  |  |
|-----------------|--------------------------------------|--|--|
|                 | Room – Meridian G                    |  |  |
| 8:30 - 9:30 am  | Welcome Website (Jeff Smith)         |  |  |
| 9:30 - 10:15 am | Website (Julie Dole)                 |  |  |
| 10:30 - Noon    | Roundtable Discussion                |  |  |
|                 | (Chad Montgomery); Cadastral Mapper  |  |  |
|                 | Training; other issues as determined |  |  |

| Treasurers        |  |  |  |
|-------------------|--|--|--|
| Room – Meridian D |  |  |  |
| 8 - 8:30 am       | Bylaws Discussion                                      |  |  |
| 8:30 - 9:30 am    | Roundtable Discussion<br>(Corrie Forsling)             |  |  |
| 9:30 - 10 am      | Travel   |  |  |
| 10 - Noon         | Noon Davis County Treasurer Field<br>Trip (Mark Altom) |  |  |





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- > Relevant county news
- > Event notifications
- > Online training and resources

## FRIDAY AGENDAS

## Friday, April 15

7:30 - 8:30 am **UAC General Breakfast and Exhibitor Time** – **Lobby** 

| Utah State Association of County Commissions and Councils (USACCC) |  |        |
|--|--|--------|
|  | Room – Meridian B  |        |
| 8:30 - 8:45 am   | What SB63 Means to Commissioners and Council Members (Reid Demman, Salt Lake County) | _ ;    |
| 8:45 - 9:15 am   | Federal Delegation Strategies (Victor Iverson)                                       | Τ.     |
| 9:15 - 11:30 am  | Roundtable   | _ 9    |
| 11:30 am   | Adjourn  | —<br>1 |

| Surveyors<br>Room – Zephyr |   |  |  |
|----------------------------|---|--|--|
| 9 am - 9:30 am             | City Perspective on Protecting Monuments (Brad Mortenson)   |  |  |
| 9:30 am - 10:30 am         | Elephant, Gorilla or Chicken?<br>(Sam Cantrell)   |  |  |
| 10:30 am - 11 am           | UCLS Update   |  |  |
| 11 am - 11:45 am           | USFS Fuels Reduction Management Programs (Sam Cantrell); County Resource Management Plan-How can it benefit PLSS? |  |  |
| 11:45 am - Noon            | Member Updates; Next Meeting;<br>Adjourn  |  |  |

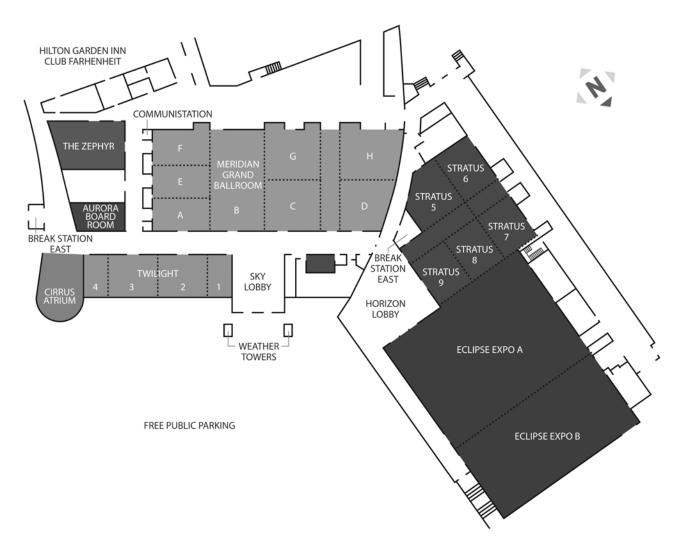
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## DAVIS CONFERENCE CENTER MAP



- 1. The Data Center
- 2. Chapman Cutler
- 3. Zions Bank Wealth Management
- 4. Utah Counties Indemnity Pool
- 5. Utah Counties Indemnity Pool
- 6. IC Group
- 7. Workers Compensation Fund
- 8. PEHP
- 9. Utah Retirement System
- 10. Carr Printing
- 11. Opticare of Utah
- 12. Jones & DeMille
- 13. Jones & DeMille
- 14. Harris Govern

- 15. Mt. America Credit Union
- 16. Election IQ
- 17. CompuTech
- 18. Zions Bank Public Finance
- 19. Dominion Voting
- 20. Gold Cross Ambulance
- 21. Sprint
- 22. Utah Safety Council
- 23. Epic Engineering
- 24. Integra ECM
- 25. Election Systems and Software
- 26. Election Systems and Software
- 27. Comcast
- 28. SelectHealth

## **EXHIBITORS & SPONSORS**



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The Data Center has over 19 years experience printing and mailing confidential information for our clients who include the federal government and many government agencies. We offer Utah Auditor's and Treasurer's a secure, flexible and high quality system for printing and distributing notice of value forms and tax notices.



Since our founding in 1913, Chapman and Cutler has focused on finance. We have represented market participants in all aspects of banking, corporate finance and securities, and public finance transactions since our inception.

### 3 ZIONS WEALTH ADVISORS

Zions Wealth Advisors offers customized money market and short term, fixed-income asset management to municipalities. Our mission is to maximize investment returns on short-term assets while investing within the constraints of a client's specific investment policy. For more information visit our booth or call us toll free at 1.800.608.3202.



Established in 1992, the Utah Counties Indemnity Pool was created by Counties, is owned by Counties and governed by Counties. Pooling is a practical extension of local government's obligation to be a good steward of public funds and is a prime example of efficient government through Interlocal Cooperation.



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IC Group provides forward-thinking print and mail solutions to a broad range of clients since 1982. With our experience and dedication to the latest equipment and technologies, we can assist your county with property tax and valuation notices, election materials, voter communications, campaign materials, laser checks and forms...and much more.



**BE CAREFUL OUT THERE** 

Workers Compensation Fund is Utah's Premier A Rated insurance carrier. Policyholders are owners and benefit from exceptional safety, claims and online services. Policyholders have been rewarded with dividends for over 20 years. We thank you for your continued loyalty and extend an invitation to all to benefit in the WCF/UCIP program.



PEHP is a nonprofit trust with the vital job of providing health benefits to Utah's public employees. We pride ourselves in offering value, convenience, and choice to Utah's public employees. Over 12,000 providers and every major hospital in Utah. Medical, dental, life and accident, LTD, FLEX\$ and COBRA.



Utah Retirement Systems provides the Pension and Savings Plans (401 (k), 457, Traditional IRA, and Roth IRA) for public employees in the state of Utah. We service over 450 employers representing more than 186,000 members. We offer educational seminars throughout the state, along with individual presentations at the employer's offices.

## **EXHIBITORS & SPONSORS**

**Carr Printing** 

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We love what we do. The passion we have for our work enables us to take ownership of our clients' projects. We constantly strive to deliver the highest-quality products possible. There is no greater satisfaction than delivering a finished product that helps a client reach their goals and objectives.



Opticare of Utah has provided Limited Healthcare plans for comprehensive eye care since 1987. Serving; the State of Utah employees, 60+ Cities, Counties and Public & Government Entities and 30+ Schools. We pride ourselves in being a local company offering services to you and your employees, with personal customer service and supporting benefit & health fairs.



Since 1982 Jones & DeMille has assisted local governments, agencies, and individuals achieve their goals, be progressive, and develop necessary infrastructure while building enduring, trusting relationships. THE BOTTOM LINE: Our firm provides the best in civil engineering and related services. Jones & DeMille Engineering - delivering success.



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Harris Govern provides premier CAMA and Tax solutions for local governments across the nation. To help you achieve success, RealWare and CollectWare are customized for Utah Assessors, Treasurers, and Auditors. Developed by experienced tax and appraisal professionals, our product suite enables you to better serve your taxpayers and communities.



Mountain America Credit Union is a member-owned, not-for-profit cooperative financial institution with an ongoing tradition of partnering with consumers to help meet their financial needs. With more than 565,000 members and \$5.1 billion in assets, it is the second largest Utah-based credit union in Utah. Nationally, Mountain America ranks in the top 25 performing credit unions (out of more than 6,000) and has the fifth largest branch network.



ElectionIQ is an election services firm built on the idea of forging long-term relationships with our clients. We use our experience and expertise to deliver innovative solutions to the election marketplace. As a result, we provide the most user-friendly, secure, and reliable election systems to our clients.



Computech Consulting founded in 1996 is ready to become your premier provider in the fast paced world of technology. At CompuTech Consulting, our goal is to put the focus back on the business, not in the technology. We provide and design systems and architecture's that allow corporations to use the benefits of technology, without it being one of the emphases of the business.

ZIONS BANK: Z B PUBLIC FINANCE

Zions Bank Public Finance responds to the capital needs of Utah counties by providing a comprehensive array of services to meet diverse funding needs. Whether purchasing or underwriting bonds, or providing financial advisory services, ZBPF is constantly delivering creative solutions while ensuring that issuers and taxpayers receive maximum value on their financial commitments.

## **EXHIBITORS & SPONSORS**



Dominion is a different kind of election partner. We are a full service organization that understands how critical it is for you to have a solutions partner committed to being transparent: transparent in how they do business, transparent in how their products work, and transparent in how they operate within your election process.



Gold Cross Services began in 1968 providing lifesaving ambulance transportation for the citizens of the Salt Lake, Utah area. Gold Cross operates a large number of ambulances in Salt Lake, Vernal and St George areas. Also, we provide assisted transportation service to many communities along the Wasatch front as well as Washington County. Gold Cross Services also provides emergency medical billing services for many municipalities throughout Utah.



Sprint is helping government agencies of all sizes connect their employees in more efficient ways so they can deliver the kind of services their citizens deserve. Our range of services include: Solutions that make secure, instant communication easy and mobile; Reliable connectivity; Comprehensive mobility-management solutions.



The Utah Safety Council is your complete resource for safety and health solutions. For over 75 years, the Utah Safety Council has devoted its efforts to "Making Utah a Safer Place to Live and Work."



Epic's mission is to provide the highest level of quality at a reasonable cost to the client. These ideals are what direct the strategic goals of the company and have allowed us to have a 90% client retention rate over the course of the last 16 years. Because of this focus and in order to affirm our commitment to sustainable practices, we developed the mission statement. Sustainability is epic.



Integra is the leading document management company in the Pacific Northwest providing solutions throughout Idaho, Oregon, Washington, Montana, Wyoming, and Utah. As a full service document management company, we install and service all of the hardware and software components that we sell. We can provide conversion services at your location or at our 20,000 square foot conversion facility in Boise, Idaho.



Election Systems and Software: Election Systems & Software is the most experienced provider of total election solutions. For more than 30 years, ES&S has remained true to our vision, "maintain voter confidence and enhance the voting experience." Providing our customers with trusted, quality and timely election services and products is our purpose, our promise and our passion.



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Comcast Corporation is the nation's leading provider of entertainment, information and communication products and services. With 24.6 million cable customers, 14.4 million high-speed Internet customers, and 5.6 million Comcast Digital Voice customers, Comcast is principally involved in the development, management and operation of broadband cable systems and in the delivery of programming content.



SelectHealth is a not-for-profit health insurance organization serving members in Utah and Idaho. SelectHealth is committed to helping members stay healthy, offering superior service, and providing access to high-quality care. SelectHealth offers medical, dental, vision, and life and disability coverage to its members. For details, visit selecthealth.org.

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IC Group is a Utah company that has been in business since 1982. For many years we have partnered with numerous counties in the state and can support your county with:

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